

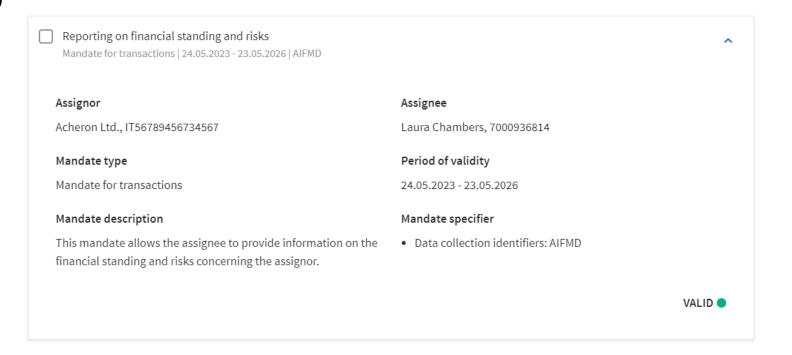
Examples of Reporter portal mandates

Relevant mandate attributes when assigning mandates on behalf of reporting entity to an individual or a service provider



Assigning mandate to an individual

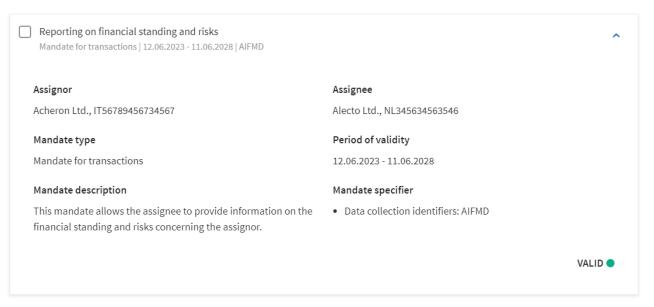
- Mandate theme: Reporting on financial standing and risks
- Mandate type: Mandate of transactions or Right to grant a mandate
- Mandate specifier: AIFMD





Assigning mandate to a service provider (1/2)

- When mandates to the Reporter portal are assigned to a service provider, reporting entity should start by assigning mandate to the service provider entity
- Mandate theme: Reporting on financial standing and risks
- Mandate type: Mandate of transactions
- Mandate specifier: AIFMD





Assigning mandate to a service provider (2/2)

- After the service provider has received mandates as an entity, they can assign the mandate to individual employees via Mandate to represent and Representative's right to grant a mandate
- Mandate theme: Reporting on financial standing and risks
- Mandate type: Mandate to represent or Representative's right to grant a mandate
- Mandate specifier: AIFMD

