



Unrestricted

Prospectuses and other documents to be submitted to the register of prospectuses

Prospectuses and offer documents approved by the Financial Supervisory Authority (FIN-FSA) must be submitted to the register of prospectuses. Supplements to prospectuses and offer documents must also be submitted to the register of prospectuses.

In addition, final terms and conditions of debt securities issued under a base prospectus, including summaries, must be submitted to the register.

Documents should be submitted in PDF format and sent to the FIN-FSA by email to esitteet@finanssivalvonta.fi.

Please find below instructions on which documents should be attached to the email and what information the email message should contain, depending on whether the document submitted to the database is a prospectus, a supplement or final.

Submitting a prospectus to the register of prospectuses

Documents to be attached to the email

- approved prospectus or offer document (hereinafter 'prospectus');
- documents incorporated by reference, if any.

Contents of the email message

The email message on the submission of a prospectus should include the following information:

- confirmation that the prospectus version in question is intended for publication;
- indication when the prospectus may be published in the FIN-FSA's register of prospectuses;
- list of documents incorporated by reference, if any; and
- detailed information on the prospectus (see instructions 1–6 below).

Prospectus details:

1. Prospectuses on share issues:

- the issuer;
- the date of the prospectus;
- whether the transaction involves:
 - issuance of shares;
 - sale of shares;
 - issuance and sale of shares;
 - non-public offer (prospectus drawn up for listing purposes only);



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- other, specify;
- whether it involves:
 - securities listed or to be listed on the stock exchange;
 - unlisted securities;
- the ISIN code.

2 Prospectuses on individual debt securities or convertible bonds:

- the issuer;
- the date of the prospectus;
- whether it involves:
 - debt securities or convertible bonds listed or to be listed on the stock exchange;
 - unlisted debt securities or convertible bonds;
- the repayment period;
- the yield basis:
 - interest rate;
 - index compensation;
 - other, specify;
- the ISIN code.

3 Base prospectuses:

- the issuer;
- the date of the prospectus;
- whether it involves:
 - a debt securities programme;
 - a covered warrants programme;
 - other, specify.

4 Offer document for a takeover bid:

- the date of the offer document;
- the bidder;
- the target company.



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5 Merger prospectuses:

- the date of the prospectus;
- the merging company/ies;
- the acquiring company.

6 Demerger prospectuses:

- the date of the prospectus;
- the demerging company;
- the acquiring company/ies;

Submitting a supplement to the the register of prospectuses

Documents to be attached to the email

- the supplement to the prospectus;
- documents incorporated by reference, if any.

Contents of the email message

The email message on a supplement to a prospectus should include the following information:

- confirmation that the supplement version in question is intended for publication;
- indication when the supplement may be published in the FIN-FSA's register of prospectuses;
- information on which prospectus is being supplemented;
- the date of the supplement to the prospectus; and
- a list of documents incorporated by reference, if any.

Submitting the final terms and summaries of issues under a base prospectus to the register of prospectuses

Documents to be attached to the email

- the preliminary terms and conditions of the offer (if these have been published), or the final terms;
- a summary of the offer.

Contents of the email message

The email message on final terms and the summary of the offer should include the following information:

- the issuer;
- indication of which prospectus (or loan-specific terms and conditions) the final terms relate to;



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- the date of the final terms;
- whether the offer involves:
 - debt securities/warrants/certificates listed or to be listed;
 - unlisted debt securities/warrants/certificates;
- the repayment period;
- the yield basis:
 - interest rate;
 - index compensation;
 - other, specify.
- the ISIN code.